



Business funding inquiry

Preliminary business information only. CapitalX Funding is a broker/ISO, not a lender.
Do not enter SSNs, dates of birth, bank account numbers or personal ID details.

Legal business name	DBA / trade name
Contact name and title	Email
Business phone	Business state
Business address (city and ZIP)	
Describe your products or services	
Business start date	Months under current ownership
Entity type	Both home-based and sole proprietor? Yes / No
U.S. operating business? Yes / No	Requested funding amount (\$)



Funding purpose and next steps

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Average monthly revenue (\$)

Average monthly bank deposits (\$)

Average deposits per month

Overdraft frequency / days

Number of open cash advances

Combined advance balances (\$)

Use of funds and desired timing

Additional business context (no sensitive information)

Completing or downloading this PDF does not submit it or authorize a credit inquiry.
Arrange a return method with your CapitalX contact, or use the website inquiry form.
Provider review may require a separate signed application and recent statements.
Use an approved secure channel for those documents. No approval is guaranteed.

Prepared by (name)

Date prepared